MINUTES OF THE PRE-BID MEETING FOR TENDER NO. PJS/007/2021-2022 FOR PROVISION OF MEDICAL INSURANCE COVER FOR MEMBERS OF PARLIAMENT HELD ON 24TH SEPTEMBER, 2021 AT 11:00 AM AT PROTECTION HOUSE GROUND FLOOR NEXT TO CO-OPERATIVE BANK ATM LOBBY.

MEMBERS PRESENT

Mr. Sheriffsam Mwendwa, Dep. Director, Litigation

Chair

Ms. Lilian Wata, Principal HRM

Member

Ms. Diana Kimeto, HR Officer

Member

Mr. Samuel Lonyang, Finance Officer

Member

Mr. Hussein Abdullahi, Procurement Officer

Secretary

Mr. Reagan Wanjala, Procurement Officer

Secretariat

IN ATTENDANCE

- 1. Mr. Martin Mukabi, Procurement Officer
- 2. Mr. Odemba Dan, Procurement Officer
- 3. Ms. Ruth Wairimu, Procurement Officer
- 4. Ms. Mary Mutai, Procurement Officer

TENDERERS AND THEIR REPRESENTATIVES PRESENT

| No. | NAME | FIRM | EMAIL ADDRESS | CONTANCTS |
|-----|---------------------|--------------------------|-------------------------------|------------|
| 1. | Steve Okuku | M/s Minet | Stephene.okuku@minet.co.ke | 0728217969 |
| 2. | Collins O Thomas | M/s AAR Insurance(k) LTD | cochieng@aar.co.ke | 0722583936 |
| 3. | Robert Mutai | M/s AAR Insurance(k) LTD | robamutai@gmail.com | 0721251878 |
| 4 | Benson Obuya | M/s UAP Insurance | bensonobuya@gmail.com | 0718919273 |
| 5 | Hellen Ngari | M/s Resolution insurance | hngare@resolution.co.ke | 0722371462 |
| 6 | Paul Mwinzila | M/s AAR Insurance(k) LTD | pmwinzila@aar.co.ke | 0720373678 |
| 7 | Andrew Nyagwansa | M/s First Assurance | anyagwansa@yahoo.com | 0725479412 |
| 8 | Eric Cheruiyot | M/s Resolution Insurance | Echeruiyot@resolution.co.ke | 0702502325 |
| 9 | Duncan Mutugi | M/s Liaison | dmutugi@liaisongroup.net | 0720003722 |
| 10 | Edward Maina | M/s APA Insurance LTD | Edward.maina@apainsurance.org | 0722477658 |

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| 11 | Gladys kimani | M/s Minet Kenya | Gladys.kimani@minet.co.ke | 0722972744 |
|----|---------------|-----------------------|-------------------------------|------------|
| 12 | Eric Avulala | M/s Jubilee Insurance | eric.avulala@jubileekenya.com | 0705142887 |
| 13 | Erick Francis | M/s Jubilee Insurance | eric.francis@jubileekenya.com | 0700482722 |

AGENDA

- 1. Pre-bid Consultations
- 2. AOB

Min. NO.PJS-007/PRE- BID/ 01/2021: Opening remarks

The chair called the meeting to order at 11:10am. The chair welcomed all the committee members present and the prospective bidders and their representatives to the meeting. The meeting started with a word of prayer from one of the staff present. The chair informed the members, that due to the (prevailing) Covid-19 pandemic, all members were to abide by Covid-19 MOH protocols.

Min. NO. PJS-007/PRE-BID/02/2021: CLARIFICATIONS ON ISSUES RAISED BY PROSPECTIVE BIDDERS

| PROSPECTIVE BIDDER | QUESTIONS | ANSWERS |
|-----------------------|--|---|
| PB1 | Requirement on page 26 item (j) on the membership of Association of Kenya Insurer's (AKI) and Association of Medical Insurance providers. The issue being that the Association of Insurance Brokers of Kenya being left out. | The chair's response was that a prospective bidder must be a member of Association of Kenya Insurer's (AKI) and Association of Medical Insurance Service Providers. |
| PB2 | A prospective bidder enquired on the issue of specific experience whether the recommendation letters from five corporate clients can be sourced from other organization without necessarily being addressed to the Director General, Parliamentary Joint Services. | The chair's response was NO. The recommendation letters MUST be addressed to the Director General in particular for evaluation purposes. |
| PB3 | A bidder requested clarification on item number 4(a) and 4(b) on the technical evaluation page 27 on whether an insurance brokerage firm should comply with requirement on 4(b) and ignore 4(a) | The chair's response was that brokerage firms should be evaluated based on item number 4(b) on financial capability in accordance with the tender document. |
| PB4 | A bidder's representative requested a | The chair's response was that |



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| | clarification on item (h) on the tender document, particularly on the medical service provider. He requested it to be changed to read "Medical Insurance Service Providers" | the procuring entity shall make the necessary amendments to clarify that "Medical Insurance Service Providers". |
|-----|--|--|
| PB5 | A bidder's representative pointed out that there was a typing error on part (e) on the tender document at Page 20 of the Tender Document. | The chair's response was that the procuring entity shall make the necessary amendments to correct the Typo. |
| PB6 | A bidder's representative requested clarification on the prices to be quoted. | The chair informed the bidder's representatives that the price quoted per year is applicable to the subsequent years. |
| PB7 | A bidder's representative enquired on the paid-up capital of Kshs.50,000, 000.00 whether it is applicable to insurance brokerage firms as well. | The chair informed the prospective bidders that the mandatory requirements apply to all the interested and eligible tenderers. |
| PB8 | A bidder's representative made an enquiry on the evaluation criteria to be used in the financial evaluation stage. | The chair advised the prospective bidders that the responsive bidders must meet all the requirements as set out in the tender document. |
| PB9 | A bidder's representative requested information on the claim experience utilization report for the previous similar medical insurance cover. | The chair advised the prospective bidders that such information is confidential and the bidders can only be provided with loss ratio upon written request. |

Min. NO.PJS-007/PRE- BID/ 03/2021- Matters arising

The chairman informed the bidders to ensure that the Bid Security should be original and well stamped by the bank. Bidders were also instructed to submit their bids as outlined in the Tender Document (the ORIGINAL to be embedded in the "ORIGINAL" document and a copy to be embedded in the COPY. Both the OROGINAL and the "COPY" should tally. All documents received after the date and time specified in the tender document will be rejected.

Min. NO.PJS-007/PRE- BID/ 04/2021- Signing of the Attendance Register

All bidders were requested to sign the attendance register as evidence of having attended the Pre-Bid meeting. The committee informed bidder's representatives that the necessity of the Pre-Bid meeting was as indicated in the bid document. The contacts will be used for communication. (See the attendance register attached.

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Min. NO.PJS-007/PRE- BID/ 05/2021- A.O.B

Confirmed and Signed by;

There being no other business, the meeting was adjourned at 13.00pm and bidders left at their own pleasure.

Secretariat

| Mr. Sheriffsam Mwendwa, Dep. Director, Litigation | Chair |
|---|-----------|
| Ms. Lilian Wata, Principal HRM 2021 | Member |
| Ms. Diana Kimeto, HR Officer | Member |
| Mr. Samuel Lonyang, Finance Officer | Member |
| Mr. Hussein Abdullahi, Procurement Officer | Secretary |

Mr. Reagan Wanjala, Procurement Officer